



Ernst & Young LLP
EY Tower
100 Adelaide Street West, PO Box 1
Toronto, ON M5H 0B3

Tel: +1 416 864 1234
Fax: +1 416 864 1174
ey.com

The Directors
ACG Acquisition Company Limited
Craigmuir Chambers,
PO Box 71, Road Town,
Tortola
British Virgin Island

June 30, 2023

We hereby give our consent to the inclusion in the Prospectus dated June 30, 2023 issued by ACG Acquisition Company Limited of our Independent Auditor's Report in respect to the financial statements of AMH (Jersey) Limited for the year ended December 31, 2022 dated June 30, 2023 and of our Independent Auditor's Report in respect to the financial statements of AMH 2 (Jersey) Limited for the year ended December 31, 2022 dated June 30, 2023, as shown in the enclosed proof of the Prospectus which we have signed for identification.

We also hereby authorise for the purpose of the Prospectus the contents of the Auditor's report referred to above which is included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

Yours faithfully

Ernst & Young LLP