



RSM UK Corporate Finance LLP

25 Farringdon Street
London
EC4A 4AB
T +44 (0)30 3201 8000
F +44(0)20 3201 8001
rsmuk.com

The Directors
ACG Acquisition Company Limited
Craigmuir Chambers
PO Box 71, Road Town
Tortola, British Virgin Islands

7 October 2022

Dear Sirs,

ACG Acquisition Company Limited (the “Company”)

We refer to the proposed issue of new ordinary shares and warrants by the Company, the proposed admission of the Company’s ordinary shares and warrants to the standard listing segment of the Official List of the Financial Conduct Authority and to trading on the Main Market of the London Stock Exchange and a prospectus dated 6 October 2022 relating to the Company (the “Prospectus”), a final proof of which is attached to this letter, initialled by us for the purposes of identification.

Unless stated otherwise, the defined terms in this letter shall have the same meaning as set out in our engagement letter dated 4 October 2022.

We hereby give our consent to the inclusion in the Prospectus of our Accountants’ Report on the Company in the form and context in which it is included, as shown in the enclosed proof of the Prospectus, which we have initialled for identification.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of complying with Prospectus Regulation Rule 5.3.2R(2)(f) and for no other purpose.

This letter is designed to meet the agreed requirements of the addressee and particular features of our engagement determined by the addressee’s needs at the time. This letter should not therefore be regarded as suitable to be used or relied on by any other party wishing to acquire any rights against RSM UK Corporate Finance LLP for any purpose or in any context. Any party other than the addressees which obtains access to this letter or a copy and chooses to rely on this letter (or any part of it) will do so at its own risk. To the fullest extent permitted by law, RSM UK Corporate Finance LLP will accept no responsibility or liability in respect of this letter to any other party and shall not be liable for any loss, damage or expense of whatsoever nature which is caused by any person’s reliance on representations in this letter.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in any jurisdictions other than the United Kingdom and accordingly should not be relied upon as if it had been carried out in accordance with those other standards and practices.

Yours faithfully

RSM UK Corporate Finance LLP

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